

How to deliver retail choice, competition and campus culture on a shoestring

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In the beginning

- USC-operated
- 1 to 5 outlets in 18 years
- Remote retail
- Homogenised
- Not core business





Survey Feedback

"The sausage rolls are like rats' coffins"

"The coffee is terrible"

"The queues are too long"

"What university doesn't have a bar?!"

"Bring in Subway!"

"Food is too expensive. I'm a poor student"

"There needs to be more choice"



USC Retail Strategy

- Brain & Poulter
- Assess 'stickiness'
- Review offerings
- Model for growth
- Further analysis
- Campus demographics
- Economic viability
- Make recommendations to improve 'stickiness'





Recommendations

- Creation of a 'hub'
- 3 minute radius
- Increase number and variety
- Diversify
- Local and branded operators
- 'Sticky campus' retail opportunities





Campus Hub creation



Limit of 3 minute walk

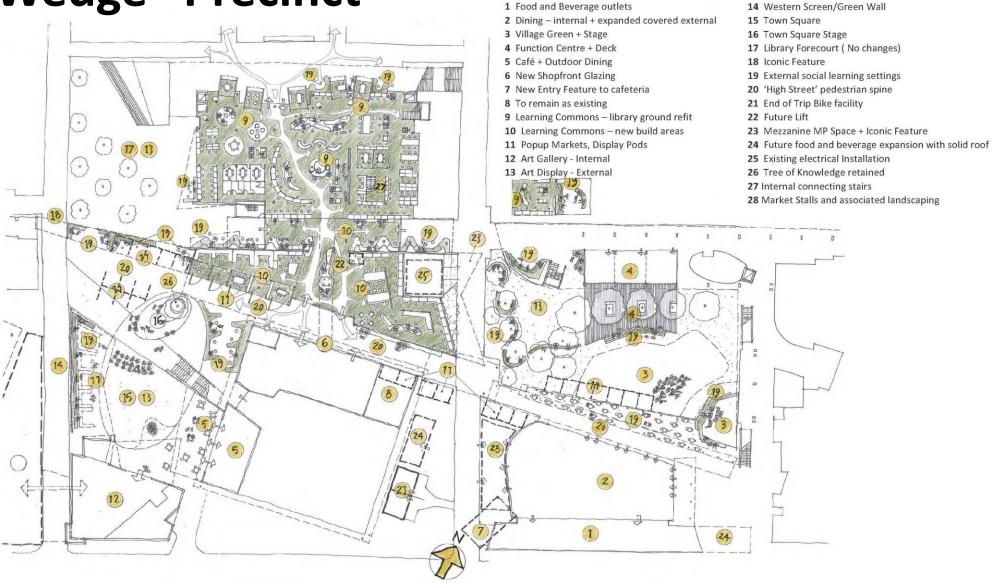
Busiest section of campus

Lecture Theatres Original food

outlets Main pedestrian

thoroughfares

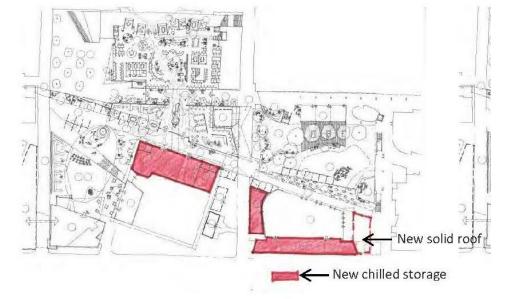
"The Wedge" Precinct



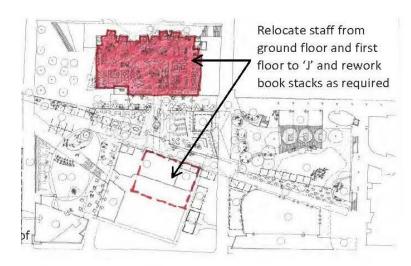


Capital Works

- 7-Stage approach
- Estimated at \$24 million
- Budget \$3 million



Construction Package 1



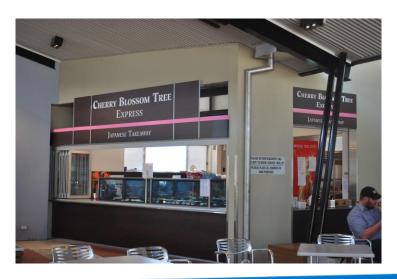
Construction Package 2



Delivery



Managers' Offices



Printery

Cleaners

Store







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Retailer selection process

- Independent retail broker
- Local businesses
- Student employment
- Variety
- Healthy options



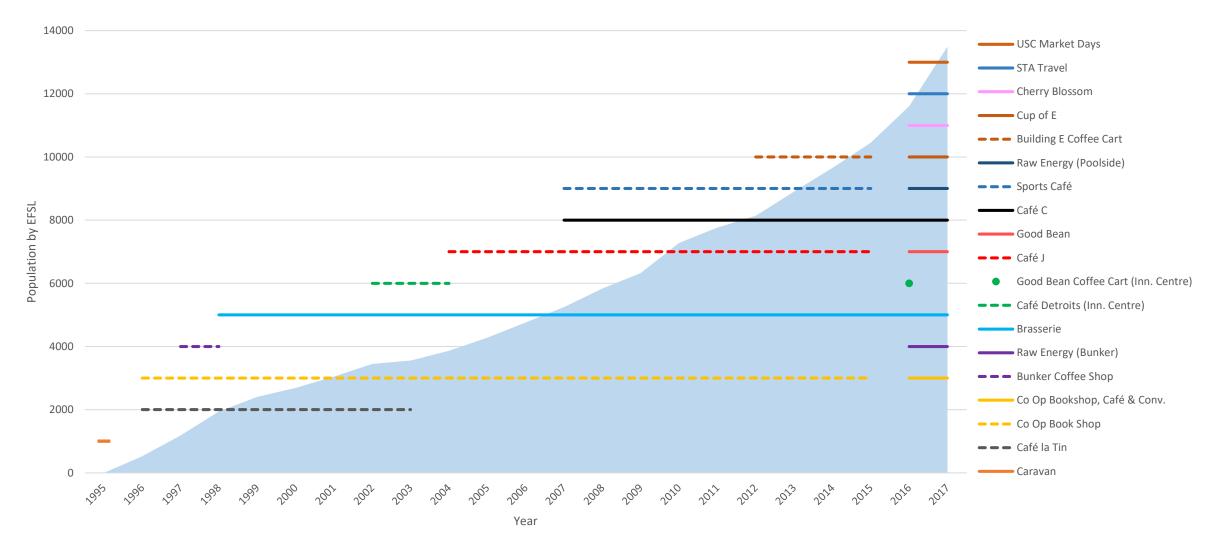


Cherry Blossom Tree JAPANESE RESTAURANT & SUSHI TRAIN

good bean

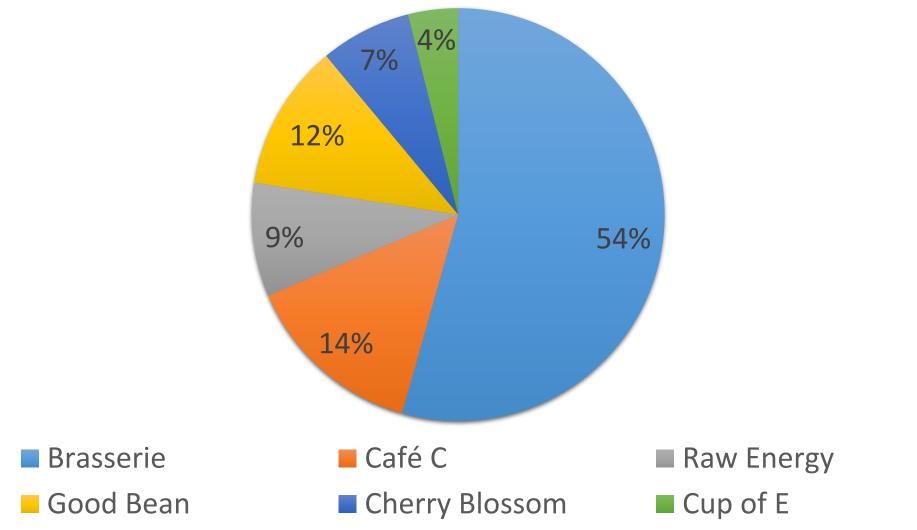


Campus Growth





Market share





Other retail

- Monthly Market Days
- Convenience Store/Bookshop
- Travel Agent
- Microbrewery?
- Town Centre Development







The Result

A 'tacky' campus



Questions?



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