

#### How to deliver retail choice, competition and campus culture on a shoestring

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# In the beginning

- USC-operated
- 1 to 5 outlets in 18 years
- Remote retail
- Homogenised
- Not core business





### **Survey Feedback**

#### "The sausage rolls are like rats' coffins"

"The coffee is terrible"

"The queues are too long"

"What university doesn't have a bar?!"

"Bring in Subway!"

"Food is too expensive. I'm a poor student"

"There needs to be more choice"



# **USC Retail Strategy**

- Brain & Poulter
- Assess 'stickiness'
- Review offerings
- Model for growth
- Further analysis
- Campus demographics
- Economic viability
- Make recommendations to improve 'stickiness'





### Recommendations

- Creation of a 'hub'
- 3 minute radius
- Increase number and variety
- Diversify
- Local and branded operators
- 'Sticky campus' retail opportunities





Campus Hub creation



Limit of 3 minute walk

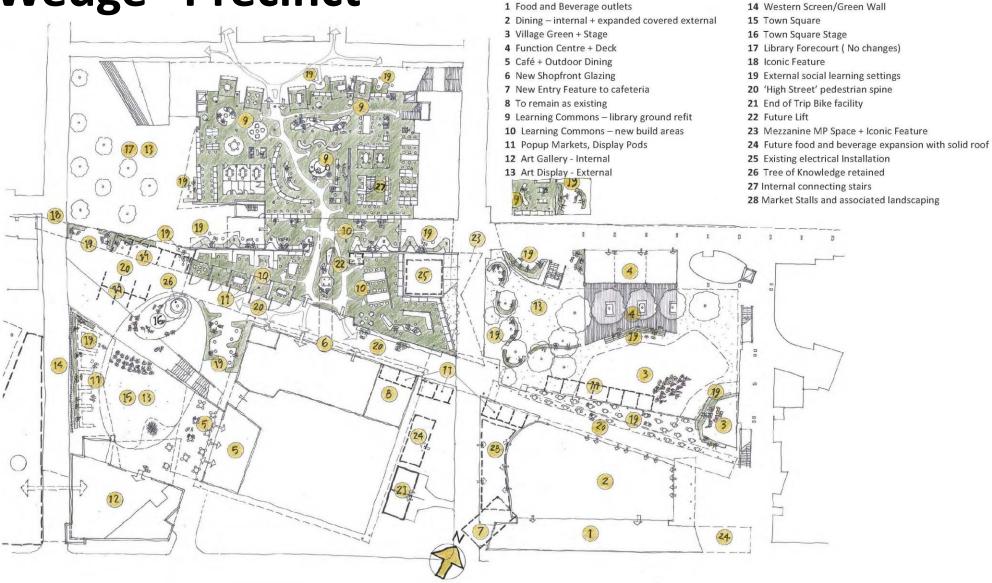
Busiest section of campus

Lecture Theatres Original food

outlets Main pedestrian

thoroughfares

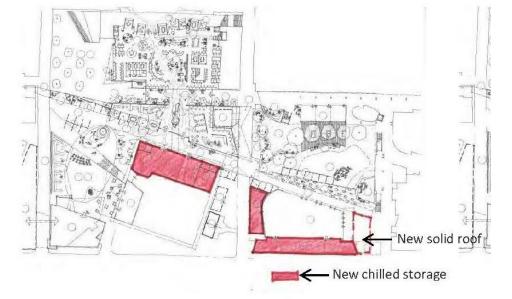
#### "The Wedge" Precinct



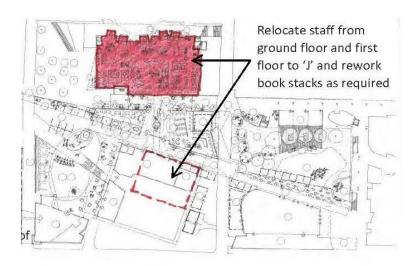


#### **Capital Works**

- 7-Stage approach
- Estimated at \$24 million
- Budget \$3 million



**Construction Package 1** 



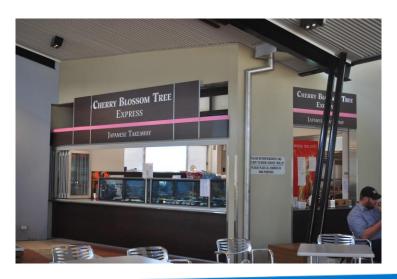
**Construction Package 2** 



#### Delivery



Managers' Offices



Printery

Cleaners

Store







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#### **Retailer selection process**

- Independent retail broker
- Local businesses
- Student employment
- Variety
- Healthy options



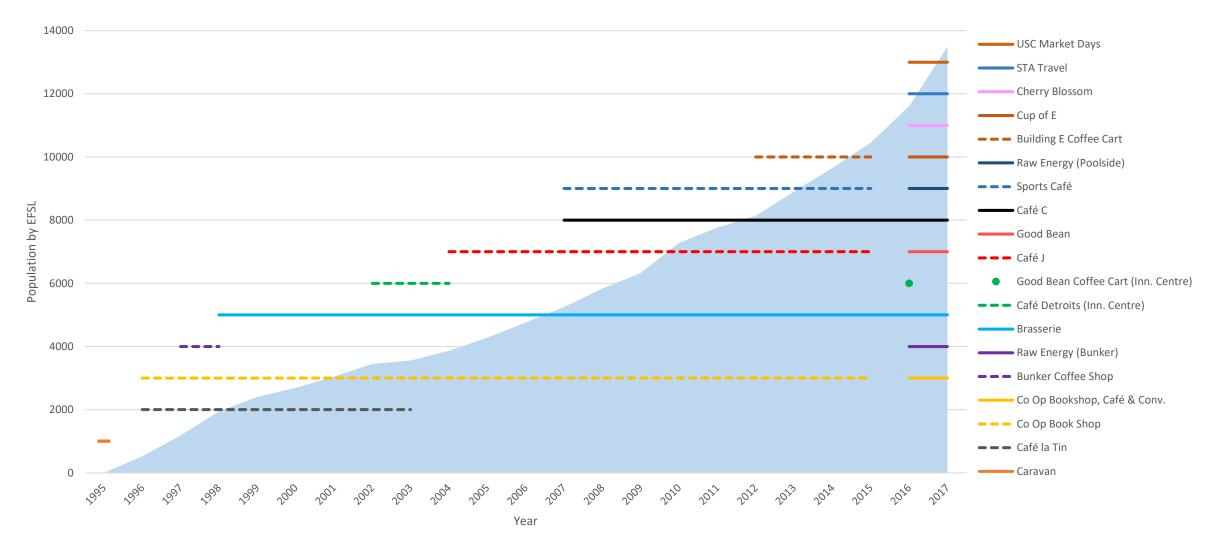


Cherry Blossom Tree JAPANESE RESTAURANT & SUSHI TRAIN

good bean

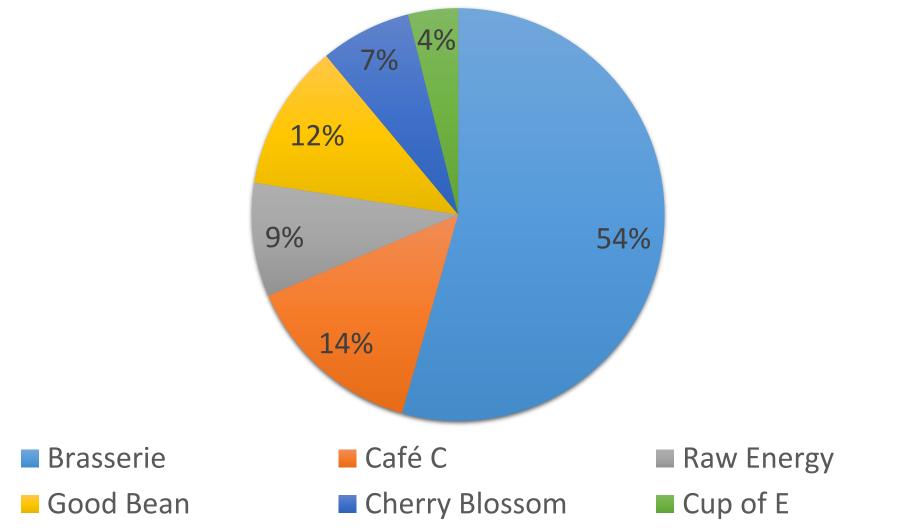


#### **Campus Growth**





#### Market share





#### **Other retail**

- Monthly Market Days
- Convenience Store/Bookshop
- Travel Agent
- Microbrewery?
- Town Centre Development







#### **The Result**

# A 'tacky' campus



# **Questions?**



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